

JOINT COMMITTEE ON PUBLIC EMPLOYEE RETIREMENT
2007 SENATE & HOUSE RETIREMENT LEGISLATION
July 16, 2007

Bill	System	Description	Sponsor	Committee	Date/ Time Hrng Rm	Action	Perf.	3rd Read	Committee	Date/ Time Hrng Rm	Action	3rd Read	Notes	Gov Sign
SENATE														
SB 22	LAGERS, All Fire Plans, & City of St. Louis	Omnibus Local Government Legislation - HCS SS for SCS 1) Allows local public health agencies to be eligible for LAGERS participation, 2) Includes various forms of cancer to duty related presumptions for disability purposes, 3) Allows for the City of St. Louis to submit to voters a retail sales tax of up to .5% for Public Safety Department use	Griesheimer	Local Government	3/15/07	DP 3/15/07	SS for SCS 3/12/07	3/15/07 EC adopted	Local Government	4/30/07	DP w/ HCS 5/8/07	5/17/2007 EC Adopted	TAFP 5/18/07 No EC	07/13/07
SB 43	LAGERS	Allows political subdivisions electing to change benefit programs to cover either all past and future service or future service only.	Purgason	Pensions & General Laws										
SB 116	PSRS	Allows retired teachers age 70+ to receive additional \$10 a month times years of service & increases COLA cap from 80% to 90% for such members	Griesheimer	Pensions & General Laws										
SB 127 (HB 631)	MPERS	HCS - 1) Allows non-uniformed employees covered under MPERS to purchase up to 4 yrs of prior service for public employment. 2) Requires additional retiree member to the MPERS Board of Trustees	Mayer	Pensions & General Laws	2/7/07	DP 2/7/07 Consent		2/21/07	Retirement	4/12/07	DP Consent 4/12/07	5/2/07	TAFP 5/3/07	05/31/07
SB 137	PSRS	HCS - Clarifies that retired teachers may teach full-time up to 2 years.	Bray	Education	2/21/07	DP Consent w/ SCS 3/8/07		3/29/07	Retirement	Rules 4/30/07	DP Failed in Rules 4/30/07		Included in HB 265	
SB 172 (HB 626)	KC Police/ Civilian Employees	1) Police members retired prior to 8/28/01 & survivors shall receive additional \$10 per month 2) Civilian members retiring after 8/28/07 with 15 yrs of service or disability shall receive a monthly supplemental benefit of \$160.	Ridgeway	Pensions & General Laws	2/21/07	DP 2/27/08		3/7/07	Retirement	4/12/07	DP Consent 4/12/07	5/2/07	TAFP 5/2/07	07/13/07

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SB 244 (HB 625)	PSRS / PEERS / St. Louis PSRS	HCS - 1) Extends 25 and out window to 7/1/08 to 07/01/13 2) Extends the 2.55% multiplier for those with 31+ years of service from 07/01/08 to 07/01/13 3) Allows PSRS members age 75 & over by 1/1/08 to receive addtl \$5 monthly times YOS & PEERS members to receive addtl \$3 monthly times YOS between 1/1/08 & 1/1/13 4) Allows St. Louis PSRS Board of Trustees to adopt & implement additional benefits for retirees if contributions of members & board of education do not increase	Mayer	Pensions & General Laws	2/7/07	DP 2/7/07 Consent	Perf w/ Amend SA 1 2/28/07	3/6/07	Retirement	3/29/07	DP w/ HCS 3/29/07		Included in SB 406 Provisions 1, 2 & 4 included in HB 489, HB 875, HB 265		
SB 268 (HB 746)	St Louis Police	1) Increases current & future retirees special consultant benefit from \$10 to \$15 monthly times years of service for those over age 60 2) Modifies actuarial cost method from aggregate to entry age normal	Coleman	Pensions & General Laws	2/7/07	DP 2/7/07	3/7/07	03/12/07	Retirement						
SB 293 (HB 1201)	MOSERS	Allows MOSERS to administer the Missouri state public employees deferred compensation fund	Vogel	Financial & Govt.	4/2/07									Included in SB 406 and HB 875	
SB 373 (HB 1012)	Police Chiefs & Police Officers	Establishes Law Enforcement Safety Fund	Rupp	Judiciary and Civil & Criminal											
SB 383 (HB 724)	PACARS	Allows prior service credit upon system membership	Koster	Pensions & General Laws	2/21/07										
SB 401 (HB 392)	MOSERS / MPERS	Clarifies service purchase provisions	Crowell	Pensions & General Laws	2/7/07	DP 2/7/07 Consent		2/21/07	Retirement	3/29/07	DP 3/29/07			Included in HCS SB 406 and HB 875	
SB 402 (HB 393)	MOSERS	Clarification relative to plan election options	Crowell	Pensions & General Laws	2/7/07	DP 2/7/07 Consent		2/21/07	Retirement	3/29/07	DP 3/29/07			Included in HCS SB 406 and HB 875	
SB 403 (HB 391)	MOSERS	Clarifies benefits relative to a division of benefits order	Crowell	Pensions & General Laws	2/7/07	DP 2/7/07 Consent		2/21/07	Retirement	3/29/07	DP 3/29/07			Included in HCS SB 406 and HB 875	
SB 404 (HB 553)	MOSERS	Revisions & clarifications relative to MOSERS/MPERS statutory provisions	Crowell	Pensions & General Laws	2/7/07	DP 2/7/07 Consent		2/21/07	Retirement	3/29/07	DP 3/29/07			Included in HCS SB 406 and HB 875	
SB 405	MOSERS / MPERS	Pension reform measures	Crowell	WITHDRAWN - Resubmitted as SB 492											2

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SB 406 (HB 552)	MOSERS / MPERS	Requires re-employment of retired members for at least 1 year to receive additional benefits	Crowell	Pensions & General Laws	2/7/07	DP 2/7/07 Consent		3/5/07	Retirement	4/23/07	DP 4/23/07	CCS#2 5/15/07	TAFF 5/18/07	07/13/07
SB 486 (HB 1106)	St. Louis Police	Requires the retirement system to be governed under Chapter 86 should a police force be established by ordinance	Coleman	Economic Development	2/28/07									
SB 492	All Public Plans	Pension reform measures	Crowell	Pensions & General Laws	2/21/07	DP 2/28/07	On Perfection Calendar						Provisions Included in HCS SB 406	
SB 500	Public Safety	Authorizes Line of Duty Compensation Act for public safety workers killed in the line of duty	Koster	Small Business										
SB 517 (HB 375)	All Fire Plans	Includes various forms of cancer to duty related presumptions for disability purposes	Rupp	Pensions & General Laws	2/28/07	DP w/ SCS 3/28/07							Included in HCS SB 406, SB 22 and HB 875	
SB 573	MOSERS, PSRS, PEERS, KCPSRS, STLPSRS	Requires at least 5% of total investments to be invested in MO based companies	Green	Pensions & General Laws										
SB 623 (HB 1155)	St. Louis PSRS	Allows St. Louis PSRS Board of Trustees to adopt & implement additional benefits for retirees if contributions of members & board of education do not increase	Coleman	Pensions & General Laws									Included in HB 265, SB 406 and HB 875	
SB 624 (HB 603 & 795)	City of St. Louis	Allows for the City of St. Louis to submit to voters a retail sales tax of up to .5% for Public Safety Department use	Coleman	Economic Development	3/28/07									
SB 628	MOSERS / MPERS / Judges	1) Allows members to receive a lump sum payment upon termination of employment 2) Allows MOSERS vested members to receive prior unused sick leave accruals upon reemployment	Ridgeway	Pensions & General Laws	3/7/07	DP w/ SCS 3/28/07								
SCR 17 (HCR 32)	All Public Plans	Urges all public plans to divest plan assets from any terrorist-sponsoring investments	Rupp	Rules	2/21/07									

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		HOUSE												
HB 41	St Louis Police	Removes obsolete special advisor language.	Portwood	Urban Issues	2/13/07	DP Consent 3/15/07	3/29/07	4/3/07	Economic Development	5/7/07	DP w/SCS 5/7/07	5/7/07 EC Adopted	TAFP with EC 5/9/07	5/31/07 w/ Emergency Clause
HB 202	MOSERS	1) Juvenile officers in single county circuits may receive creditable service prior to 7/1/99 2) Single & multi-county circuit juvenile court employees allowed prior grant funded service credit	Franz	Retirement	2/7/07								Provisions included in HCS HB 257 & HCS SB 406	
HB 230	MOSERS / MPERS	Members retired prior to 07/01/90 made special consultants for an additional benefit of \$5 times years of service	Brunn	Retirement										
HB 231	MOSERS / MPERS	Provides an additional one-tenth of one percent benefit increase for retirees under the closed plan who have reached the COLA cap.	Brunn	Retirement										
HB 232	MOSERS / MPERS	Modifies COLA calculation from 80% to 100% of CPI.	Brunn	Retirement										
HB 257	MOSERS	Juvenile officers in single county circuits may receive creditable service prior to 7/1/99	Flook	Retirement	2/7/07	DP w/ HCS 2/15/07							Included in HCS SB 406	
HB 265	PSRS	Senate Sub - 1) Clarifies that retired teachers may teach full-time up to 2 years. 2) Extends 25 and out window to 7/1/08 to 07/01/13 3) Extends the 2.55% multiplier for those with 31+ years of service from 07/01/08 to 07/01/13	Cunningham	Elementary & Secondary Education	2/14/07	DP Federal Mandate 2/19/07	3/27/07	4/5/07	Education	5/10/07	DP w/ Amends 5/10/07	On 3rd Read Calendar		
HB 319	St Louis Fire	Modifies actuarial cost method to entry age normal	Villa	Retirement	2/7/07	DP Consent 2/15/07	Perf by Consent 2/28/07	3/8/07	Pensions & General Laws	3/28/07 Scheduled but not heard				
HB 375 (SB 517)	All Fire Plans	Includes various forms of cancer to duty related presumptions for disability purposes	Wildberger	Retirement									Included in HCS SB 406, SB 22 and HB 875	
HB 390	MOSERS / MPERS	Revisions & clarifications relative to MOSERS/MPERS statutory provisions	Dempsey	WITHDRAWN - Resubmitted as HB 553										
HB 391 (SB 403)	MOSERS / MPERS	Clarifies benefits relative to a division of benefits order	Dempsey	Retirement	2/22/07	DP 3/1/07							Included in HCS HB 765, HB 875, and SB 406	

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HB 392 (SB 401)	MOSERS / MPERS	Clarifies service purchase provisions	Dempsey	Retirement	2/22/07	DP 3/1/07							Included in HCS HB 765, HB 875, and SB 406	
HB 393 (SB 402)	MOSERS / MPERS	Clarification relative to plan election options	Dempsey	Retirement	2/22/07	DP 3/1/07							Included in HCS HB 765, HB 875, and SB 406	
HB 394	MOSERS	Allows MOSERS to invest MCHCP trust fund with MCHCP board approval	Dempsey	WITHDRAWN										
HB 395	MOSERS / MPERS	Requires re-employment of retired members for at least 1 year to receive additional benefits	Dempsey	WITHDRAWN - Resubmitted as HB 552										
HB 404	Police & Fire Plans	Excludes any benefit payable from a police or fire pension plan from the definition of marital property relative to dissolution of marriage	Denison	Judicial										
HB 419	Municipal Police & Fire	Removes certain insurance investment restrictions relative to municipal police & fire retirement plans	Yates	Insurance Policy	2/14/07	DP w/HCS 3/7/07								
HB 489	PSRS / PEERS / St. Louis PSRS	1) Extends 25 and out window to 7/1/08 to 07/01/13 2) Extends the 2.55% multiplier for those with 31+ years of service from 07/01/08 to 07/01/13 3) Allows St. Louis PSRS Board of Trustees to adopt & implement additional benefits for retirees if contributions of members & board of education do not increase	Baker	Student Achievement	2/14/07	DP Consent 3/06/07	3/13/07	3/15/07	Education	4/4/07	DP w/ SCS 4/18/07	On 3rd Read Calendar	Included in SB 244, HB 489, HB 875, and HB 265	
HB 551 (SB 500)	Public Safety	Authorizes Line of Duty Compensation Act for public safety workers killed in the line of duty	Dempsey	Crime Prevention & Public Safety	4/5/07	DP w/HCS 3/12/07	4/3/07	4/5/07	Small Business	4/17/07	DP w/ SCS 4/26/07	On 3rd Read Calendar		
HB 552 (SB 406)	MOSERS / MPERS	Requires re-employment of retired members for at least 1 year to receive additional benefits	Dempsey	Retirement	2/22/07	DP 3/1/07							Included in HCS HB 765, HB 875, and SB 406	
HB 553 (SB 404)	MOSERS / MPERS	Revisions & clarifications relative to MOSERS/MPERS statutory provisions	Dempsey	Retirement	2/22/07	DP Consent 3/1/07							Included in HCS HB 765, HB 875, and SB 406	
HB 603 (SB 624)	City of St. Louis	Allows for the City of St. Louis to submit to voters a retail sales tax of up to .5% for Public Safety Department use	Villa	Local Government	3/6/07								Provisions are included in SCS for SB 22, and HB 795	

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HB 625 (SB 244)	PSRS / PEERS	1) Extends 25 and out window to 7/1/08 to 07/01/13 2) Extends the 2.55% multiplier for those with 31+ years of service from 07/01/08 to 07/01/13	Dempsey	Retirement	2/15/07	DP 2/15/07	DROPPED FROM CALENDAR - Rule 44 3/26/07							
HB 626 (SB 172)	KC Police/ Civilian Employees	1) Police members retired prior to 8/28/01 & survivors shall receive additional \$10 per month 2) Civilian members retiring after 8/28/07 with 15 years of service or disability shall receive a monthly supplemental benefit of \$160.	Flook	Retirement	3/15/07									
HB 631 (SB 127)	MPERS	Allows non-uniformed employees covered under MPERS to purchase up to 4 years of prior service for public employment.	Schlottach	Retirement	3/8/07									
HB 661	PSRS / PEERS	Allows PSRS members age 75 & over by 01/01/08 to receive additional \$8 monthly times years of service & PEERS members to receive additional \$5 monthly times years of service	Moore	Retirement	3/1/07									Included in SB 406
HB 724 (SB 383)	PCARS	Allows prior service credit upon system membership	Stevenson											
HB 746 (SB 268)	St Louis Police	1) Increases current & future retirees special consultant benefit from \$10 to \$15 monthly times years of service for those over age 60 2) Modifies actuarial cost method from aggregate to entry age normal	Franz	Retirement	3/1/07	DP 3/15/07	On Perfection Calendar							
HB 795 (SB 624)	City of St. Louis	SA #1: Allows for the City of St. Louis to submit to voters a retail sales tax of up to .5% for Public Safety Department use	Flook	Job Creation & Economic Development	2/28/07	DP w/ HCS 2/28/07	Perfected with Amend. HA 1 Adopted	4/4/07	Economic Development	4/11/07	DP Consent w/ SCS 4/11/07	Passed with Amend. SA 1, SA 2, SA 3, SA 4 4/26/2007	TAFP 5/2/07	06/30/07
HB 856	CERF / MOSERS	Juvenile court employees in single and multi-county circuits shall participate in CERF	Dixon	Retirement	3/8/07									
HB 875	CERF	IRC conformance with defined contribution distributions	Franz	Retirement	3/7/07	DP Consent 3/7/07		3/15/07	Pensions & General Laws	4/18/07	DP w/ SCS 4/18/07	On 3rd Read Calendar		
HB 949	MOSERS / MPERS	Clarifies transfer of service between MOSERS & MPERS	Schlottach	Retirement	3/15/07									

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HB 950	MOSERS / MPERS	Allows employees in certain divisions previously transferred to MoDOT to elect MPERS participation.	Schlottach	Retirement	3/15/07								Included in HCS SB 406	
HB 1012 (SB 373)	Police Chiefs & Police Officers	Establishes Law Enforcement Safety Fund	Roorda	Crime Prevention & Public Safety										
HB 1043	PSRS	1) Removes PSRS contribution rate requirement of 10.5% for new benefit increases 2) Increases COLA cap from 80% to 90% 3) Modifies COLA from 4th to 2nd January 4) Exempts \$5,000 death benefit from taxation	Lampe	Retirement										
HB 1106 (SB 486)	St. Louis Police	Requires the retirement system to be governed under Chapter 86 should a police force be established by ordinance	Wright-Jones	Local Government										
HB 1155 (SB 623)	St. Louis PSRS	Allows St. Louis PSRS Board of Trustees to adopt & implement additional benefits for retirees if contributions of members & board of education do not increase	Wright-Jones	Retirement	4/23/07	DP 4/23/07	On Perfection Calendar						Included in HB 265, HB 875 and SB 406	
HB 1201 (SB 293)	MOSERS	Allows MOSERS to administer the Missouri state public employees deferred compensation fund	Bruns	Retirement									Included in SB 406 and HB 875	
HB 1280	LAGERS	Allows local public health agencies to be eligible for LAGERS participation	Hobbs	Retirement									Included in SB 22	
HCR 32 (SCR 17)	All Public Plans	Urges all public plans to divest plan assets from any terrorist-sponsoring investments	K. Jones	Retirement	4/12/07	DP 4/12/07	Referred to Rules							
PENSION EXEMPTION														
SB 59	Social Security/ All Plans	Exempts 25% of Social Security benefit included in Federal AGI for those 65 & older	Wilson	Ways & Means	2/5/07									
SB 230	Social Security/ All Plans	Exempts Social Security benefits from state income tax	Crowell & Koster	Ways & Means	2/5/07									
SB 286	Military Pensions	Income tax exemptions for military pensions	Crowell	Ways & Means	2/5/07									

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SB 319	All Plans	Exempts annuity, pension or retirement allowance from state income tax for those age 65 & older	Clemens	Ways & Means	2/5/07									
SB 449	All Plans	Increases state income tax pension deduction from \$6,000 to \$9,000 effective 1/1/08	Callahan	Ways & Means	3/12/07									
SB 609	All Plans	Exempts Social Security benefits, Social Security disability benefits and benefits from a non-Social Security covered retirement plan from state income tax with income guidelines	Callahan	Ways & Means	3/12/07									
SB 633	All Plans	Exempts from state taxes retirement income, annuities, and pensions earned from military service	Loudon & Ridgeway	Ways & Means										
SB 693	All Plans	Relating to an income tax exemption for Social Security benefits	Ridgeway	Ways & Means										
HB 133	All Plans	Allows a full \$6,000 pension deduction from state income tax for those age 65 & over regardless of income	Moore	Tax Reform	2/6/07	DP w/HCS 2/6/07								
HB 148	All Plans	Increases the state income tax pension deduction from \$6,000 to \$12,000	Salva	Retirement										
HB 168	All Plans	Provides an income tax credit for resident taxpayers who are 65 years of age or older with an adjusted gross income of \$9,570 or less	Hoskins	Tax Reform	3/6/07									
HB 172	Social Security/ All Plans	Exempts Social Security benefits from state income tax	Cooper	Tax Reform	2/6/07	DP w/ HCS 2/6/07							Included in HCS HB 444	
HB 173	Military Pensions	Exempts military retirement benefits from state income tax	Cooper	Tax Reform	2/6/07	DP w/ HCS 2/7/07							Included in HCS HB 636	
HB 217	Social Security/ All Plans	Exempts Social Security benefits, annuities, pensions, and retirement allowances from state income tax	Stevenson	Tax Reform	1/30/07	DP w/ HCS 2/6/07							Included in HCS HB 444	
HB 225	Social Security/ All Plans	1) Exempts Social Security benefits from state income tax 2) Increases the state income tax pension deduction from \$6,000 to \$18,000	Nance	Tax Reform	1/30/07	DP w/ HCS 2/6/07							Included in HCS HB 444	
HB 239	Social Security/ All Plans	Exempts Social Security benefits, annuities, pension, and retirement allowances from state income tax	Bruns	Tax Reform	2/6/07	DP w/ HCS 2/6/07							Included in HCS HB 444	

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HB 243	Social Security/ All Plans	Excludes Social Security benefits received by taxpayers 65 or older from state income tax	Wells	Tax Reform	1/30/07	DP w/ HCS 2/6/07							Included in HCS HB 444	
HB 297	Social Security/ All Plans	Exempts Social Security for those 65 and older with income guidelines	Flook	Tax Reform	2/6/07	DP w/ HCS 2/6/07							Included in HCS HB 444	
HB 308	Military Pensions	Exempts military pensions from state income tax	Kraus	Tax Reform	1/30/07	DP w/ HCS 2/7/07							Included in HCS HB 636	
HB 381	All Plans	Exempts first \$50,000 of income from state income tax for retirees	Wildberger	Ways & Means										
HB 402	All Plans	Exempts Social Security benefits from state income tax	Denison	Tax Reform	1/30/07	DP w/ HCS 2/6/07							Included in HCS HB 444	
HB 444	All Plans	HCS - Exempts from state income tax those benefits paid from Social Security, Social Security Disability & non-Social Security covered public pension plans for those age 65 & over	Jetton	Tax Reform	1/30/07	DP w/HCS 2/6/07	Perf w/ Amend HA 1, HA 4 2/15/07		Ways & Means	5/8/07	DP w/SCS 5/7/07	5/8/07	TAFF 5/11/07	07/05/07
HB 455	Social Security/ All Plans	Exempts real property owned by individuals 65 years of age and older with certain levels of income from increases in valuation	Kraus	Ways & Means										
HB 456	Social Security/ All Plans	Limits increases in valuation on real property owned by individuals 65 years of age and older with certain levels of income to percentage increases in Social Security benefits	Kraus	Ways & Means	3/15/07									
HB 611	Social Security/ All Plans	Exempts Social Security benefits from state income tax	Wildberger	Ways & Means										
HB 636	Military Pensions	HCS - Authorizes a tax credit for state income tax paid on military pensions	Day	Tax Reform	3/8/07	DP 3/8/07	Perf w/ Amend HSA 1 to HA 2, HA 1 to HSA 1 for HA 2 2/27/2007	3/8/07	Ways & Means	4/2/07	DP 4/18/07			
HB 675	Military Pensions	Authorizes an income tax credit for military retirement benefits	Kraus	Tax Reform	2/13/2007 Scheduled but not heard									
HCR 9	Social Security/ All Plans	Supports the repeal of the Government Pension Offset & the Windfall Elimination Provision	Zweifel	Tax Reform	2/13/07									

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HCR 50	Social Security/ All Plans	Urges Congress to immediately repeal the Government Pension Offset and Windfall Elimination Provision of the Social Security Act	Nolte	Tax Reform										
HEALTHCARE ISSUES														
SB 7	All Plans	Creates an income tax deduction for medical expenses	Loudon	Ways & Means										
SB 125	MCHCP	Changes health care premium rates for state employees to salary based	Days	Health & Mental Health										
SB 267 (HB 713)	MCHCP	Allows small employers to obtain medical coverage through the Missouri Consolidated Health Care Plan	Bray	Health & Mental Health	2/13/07									
SB 379	MCHCP	Requires the Missouri Consolidated Health Care Board to offer all qualified employees the option of receiving health care coverage through a high deductible health plan and the establishment of a health savings account	Loudon	Health & Mental Health	3/13/07	DP w/ SCS 4/17/07								
SB 476 (HB 765)	MOSERS	Establishes trust fund for state retiree healthcare	Crowell	Pensions & General Laws	2/21/07	DP 2/28/07	On Perfection Calendar							
SB 694	Public Safety	Provides for continued health care benefits for the surviving spouse & dependants of public safety officers killed or disabled in the line of duty	Shields	Pensions & General Laws	3/28/07									
HB 40	All Plans	Contains provisions from HB 367 - Missouri Long-Term Care Partnership Act	Portwood	Ticket to Work	3/8/07	DP 3/8/07	Perf w/ amend HA1, HA 2, HA 1 to HA 4, HA 4 as amended 2/26/07	3/8/07	Health & Mental Health	4/17/07				
HB 367	All Plans	Allows Missouri residents to deduct from their taxable income 100% of all non-reimbursed amounts paid for long-term care insurance premiums	Dethrow	Ticket to Work	2/7/07	DP w/HCS 2/7/07							Included in HCS HB 40	
HB 383	All Plans	Allows Missouri residents to deduct from their taxable income 100% of all non-reimbursed amounts paid for long-term care insurance premiums	Wildberger	Senior Citizen Advocacy										
HB 713 (SB 267)	MCHCP	Allows small employers to obtain medical coverage through the Missouri Consolidated Health Care Plan	Komo	Health Insurance										

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HB 765 (SB 476)	MOSERS	Establishes trust fund for state retiree healthcare	Dempsey	Retirement	3/28/07	DP w/ HCS 3/1/07	On Perfection Calendar						Included in SB 406 and HB 875	
HB 1006	MCHCP	Allows a retired MCHCP member to add an eligible dependent under certain conditions	Moore	Retirement	3/15/07	DP 4/5/07								